

Tender

Provision of Maintenance Services for Elidz Estate Access Control Equipment and System

CONTRACT NO: ES/22/ELEC/ACS/01

VOLUME A (2 of 2): TECHNICAL PROPOSAL

**Provision of Maintenance Services
for Elidz Estate
Access Control Equipment and System**

East London IDZ
Contact person: A. Mzantsi
Email: Anathi@elidz.co.za

ENVELOPE A

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CHECKLIST: LIST OF RETURNABLE DOCUMENTS

The Tenderer must complete the following returnable documents in all respect and provide all information as required.

Part 1: Compulsory Submissions

- Letter of Good Standing with Compensation Commissioner
- Declaration of Form of Acceptance to be signed
- Proof of registration with PSIRA
- ELIDZ Procurement Handbook

Part 2: Submissions for Evaluation

Detailed breakdown of functionality points

- Services Requirement - Proof of operational office/facility within BCMM ((Provide lease agreement and/or BCM utility bill,)
- Staffing Levels (full CV's of proposed persons to be provided with 3 contactable referees).
- Attach proof of IMPRO and/or RISCO certificates.
- Attach 3 letters under Annexure P06-1 to score a maximum 15 points.
- Implementation Methodology
- Attach OHS Officer CV, with a proof of SHE Rep training certificate, preferably SAMTRAC.

Part 3: ADDITIONAL EVALUATION CRITERIA

- Registration on Central Supplier Database (CSD) from National Treasury and MAAA
- Valid Tax Clearance Certificate /on-line pin number
- Proof of Company Registration
- Valid original or certified copy of BBBEE Certificate
- Form P01 Contractor General Information
- Form P02 Ownership Details
- Form P03 Contractor Facilities
- Form P04 Size of Enterprise and Current Workload
- Form P05 Staffing Profile
- Form P06 Previous Experience
- Form P06-1 Previous experience referencing
- Form P07 Record of Addenda to Tender Documents

I, the authorised signatory hereby confirm that the Form of Offer has been completed in full and enclosed in envelope "B" and that no financial offers of any sort have been declared in envelope "A". I further understand that failure to attach the above mentioned documentation to the designated pages allocated will result in said document being deemed missing from the tender submission.

Signature of Tenderer :

Date :

PART 1

COMPULSORY SUBMISSIONS

CONTRACT NO: ES/22/ELEC/ACS/01

**Provision of Maintenance Services
for Elidz Estate
Access Control Equipment and System**

**LETTER OF GOOD STANDING FROM WORKMEN'S
COMPENSATION OFFICER**

**TENDERER TO ATTACH LETTER OF GOOD
STANDING TO THIS PAGE**

**SIGNED DECLARATION OF FORM OF
ACCEPTANCE**

PROOF OF REGISTRATION WITH PSIRA

**TENDERER TO ATTACH PROOF OF COMPANY
REGISTRATION TO THIS PAGE**

SIGNED DECLARATION OF FORM OF ACCEPTANCE

Declaration of Form of Offer and Acceptance

The Tenderer must declare that the Form of Offer and Acceptance in Envelope B “Financial Proposal” is completed and signed. Failure to complete and sign the declaration will render the tender non responsive

Tenderer:

Name of Representative:

Telephone number:

Fax number:

Designation:

I, the authorised signatory of the Tenderer, hereby declare that the Form of Offer and Acceptance in Envelope B “Financial Proposal” is completed and signed.

Signature of Tenderer :

Date :

PART 2

SUBMISSIONS FOR FUNCTIONALITY EVALUATION

CONTRACT NO: ES/22/ELEC/ACS/01

Provision of Maintenance Services

for Elidz Estate

Access Control Equipment and System

**CRITERIA 1 – INSERT/ATTACH SERVICES REQUIREMENT -
PROOF OF OPERATIONAL OFFICES/FACILITY WITHIN
BUFFALO CITY MUNICIPALITY**

Tenderer to provide either of the following:

- **Lease agreement**
- **BCM Utility Bill**

**CRITERIA 2 – ATTACH FULL CV’S OF PROPOSED PERSONS
WITH 3 CONTACTABLE REFEREES.**

2.1 Tenderer to attach CV of Access Control Technician

2.2 Tenderer to attach CV of Alarm Technician

**CRITERIA 3 – INSERT/ATTACH PROOF OF IMPRO AND/OR
RISCO CERTIFICATES OR ATTENDANCE LETTERS BEARING
THE LETTERHEAD OF THE SERVICE PROVIDER.**

**CRITERIA 4 – INSERT/ATTACH COMPANY PROOF OF
RELEVANT EXPERIENCE**

4.1 Tenderer's referees to be attached on P06-1

CRITERIA 5 – ATTACH COPY OF IMPLEMENTATION METHOD

Tenderers to attach a method with focus on

- **Basic access control maintenance services,**
 - **Urgent/emergency response plan**
 - **Contract management,**
 - **Site supervision,**
 - **OHS/CEMP compliance**

CRITERIA 6 – ATTACH PROOF OF HEALTH & SAFETY TRAINING

**6.1 Tenderer to attach CV of H&S person & proof of Health
& Safety attendance training**

SUBMISSIONS FOR FUNCTIONALITY EVALUATION

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**CENTRAL SUPPLIER DATABASE REGISTRATION
FROM NATIONAL TREASURY & MAAA**

**TENDERER TO ATTACH PROOF OF CSD TO THIS
PAGE**

TAX CLEARANCE CERTIFICATE

**TENDERER TO ATTACH ORIGINAL TAX
CLEARANCE CERTIFICATE TO THIS PAGE**

OR

PROVIDE BELOW THE RELEVANT SARS ONLINE PIN CODE

SARS PIN CODE_____

PROOF OF COMPANY REGISTRATION

**TENDERER TO ATTACH PROOF OF COMPANY
REGISTRATION TO THIS PAGE**

BBBEE CERTIFICATE

**TENDERER TO ATTACH ORIGINAL OR CERTIFIED
COPY OF BBBEE VERIFICATION CERTIFICATE TO
THIS PAGE**

ELIDZ PROCUREMENT HANDBOOK

(Complete and sign)



ELIDZ Procurement Hand-Book

Supplementary Information

Company Name:.....

Latest Annual Turnover: R.....

Net Profit after Tax from Latest Financial Statements: R.....

Declaration

I understand that should my business be awarded a contract, said contract offered will be subject to the information given on this form being correct.

Any misrepresentation of facts may lead to disqualifications. Should such misrepresentation be uncovered after commencement of contract work, the ELIDZ reserves the right to terminate the contract and recover all payments made to the business.

Full Name: Initials:

Signature _____

Date _____

ADDITIONAL EVALUATION CRITERIA

CONTRACT NO: ES/22/ELEC/ACS/01

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FORM P01 : CONTRACTOR GENERAL INFORMATION

1.2.2 RETURNABLE SCHEDULES

FORM P01: CONTRACTOR GENERAL INFORMATION

Name of tendering entity:	
---------------------------	--

Section 1 : Contact Details:

Address:	
Tel No:	()
Fax No:	()
E-mail address:	

Section 2 : Legal entity: (Mark with an X)

Sole proprietor	
Partnership	
Close corporation	
Company (Pty) Ltd	
Joint Venture	

(In the case of a Joint Venture, provide details on joint venture members:)

Joint Venture member	Type of entity (as defined above)

FORM P01: CONTRACTOR GENERAL INFORMATION (Cont.)

Section 3 : General Particulars

Income Tax reference number:
(In the case of a joint venture, provide for all joint venture members.)

VAT registration number:
(In the case of a joint venture, provide for all joint venture members.)

District Municipality in which the enterprise is registered:
(In the case of a joint venture, provide for all joint venture members.)

Registration number at Department of Labour:
(In the case of a joint venture, provide for all joint venture members.)

CIDB registration number:
(In the case of a joint venture, provide for all joint venture members.)

Company or close corporation registration number:
(In the case of a joint venture, provide for all joint venture members.)

For joint ventures the following must be attached:

- Written power of attorney for authorised signatory
- Pro-forma of the joint venture agreement.
- The major partner to satisfy at least 40 percent of the turnover amount given in P04, and each other partner at least 25 percent of the amount.

FORM P01: CONTRACTOR GENERAL INFORMATION (Cont.)**Section 4: Record in the service of the state**

Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:

- a member of any municipal council
- a member of any provincial legislature
- a member of the National Assembly or the National Council of Province
- a member of the board of directors of any municipal entity
- an official of any municipality or municipal entity
- an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)
- a member of an accounting authority of any national or provincial public entity
- an employee of Parliament or a provincial legislature

If any of the above boxes are marked, disclose the following:

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

FORM P01: CONTRACTOR GENERAL INFORMATION (Cont.)**Section 5: Record of spouses, children and parents in the service of the state**

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following

- a member of any municipal council
- a member of any provincial legislature
- a member of the National Assembly or the National Council of Province
- a member of the board of directors of any municipal entity
- an official of any municipality or municipal entity
- an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)
- a member of an accounting authority of any national or provincial public entity
- an employee of Parliament or a provincial legislature

If any of the above boxes are marked, disclose the following:

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

FORM P01: CONTRACTOR GENERAL INFORMATION (Cont.)

The undersigned, who warrants that he / she is duly authorised to do so on behalf on the enterprise:

- i) authorises the Employer to obtain a tax clearance certificate from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- v) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

FORM P02 : OWNERSHIP DETAILS

FORM P02: OWNERSHIP DETAILS

Details of proprietor, partners, close corporation members, or company directors.

Name	ID number	Relevant qualifications and experience	Years of relevant experience

(in the case of a joint venture, provide for all joint venture members)

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

FORM P03: CONTRACTOR FACILITIES

FORM P03: CONTRACTOR FACILITIES**Physical facilities:**

Provide information on offices, factories, yards and warehouses occupied by your enterprise. (Attach details if the space provided is not enough.) (List joint venture partner(s) separately if applicable.)

Description	Address	Area (m ²)

Plant and equipment:

Provide information on all plant and equipment to be provided by your enterprise. (Attach details if the space provided is not enough.) (List joint venture partner(s) separately if applicable.)

Description: Plant and Equipment owned	Number of units	Currently in use on contract.

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

FORM P04: SIZE OF ENTERPRISE AND CURRENT WORKLOAD

FORM P04: SIZE OF ENTERPRISE AND CURRENT WORKLOAD

What was your turnover in the previous financial year?

What is the estimated turnover for your current financial year?

List your current contracts and obligations:

Description	Value (R)	Start Date	Duration	Expected completion date

Do you have the capacity to supply the goods and services described in this tender should the contract be awarded to you?

BANKING DETAILS:

Bank:

Branch:

Account No.:

Branch Code:

Account Name:

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

FORM P05: STAFFING PROFILE

FORM P05: STAFFING PROFILE

Provide information on the staff that you have available to execute this contract. (Attach a separate list if the space provided is insufficient.) (List joint venture partner(s) separately if applicable.)

Category (<i>Manager, Foreman, Admin, Mechanic, etc</i>) of Permanently employed staff:	Number of Staff	HDI Y/N
Category (<i>Manager, Foreman, Admin, Mechanic, etc</i>) of Temporary staff to be employed for the project:	Number of Staff	HDI Y/N

Provide information on key staff you intend utilising on this contract, should it be awarded to you. (In the case of engineering construction projects key staff are defined as staff of foreman level and above).

Name	Position in your organisation	Qualifications	Experience	HDI Y/N

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

Note: *Category refers to the job designation of the person listed
(eg. Manager, Foreman, Admin, Mechanic, etc.)

FORM P06: PREVIOUS RELEVANT EXPERIENCE

FORM P06: PREVIOUS EXPERIENCE

Provide the following information on **relevant** previous experience of the company (indicate specifically projects of similar or larger size, and/or which are similar with regard to type of work).

Include operations

Description	Value (R) (VAT excl)	Year(s) executed	Reference		
			Name	Organisation	Tel. No.

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated:

**ATTACH REFERENCE LETTERS OF PREVIOUS RELEVANT EXPERIENCE
HERE**

FORM P07: RECORD OF ADDENDA TO TENDER DOCUMENTS

FORM P07: RECORD OF ADDENDA TO TENDER DOCUMENTS

We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

Name of Signatory:

Capacity:

Signed on behalf of Tenderer:

Dated: