

BUSHVELD ENERGY FACTORY

Tender No.
EB/BUSH/01/19/Z1A



Tender

**BUSHVELD ENERGY FACTORY IN ZONE 1A OF
THE ELIDZ**

AT THE

EAST LONDON INDUSTRIAL DEVELOPMENT ZONE

**CONTRACT NO: EB/BUSH/01/19/Z1A
BUSHVELD ENERGY FACTORY IN ZONE 1A OF THE
ELIDZ**

ENVELOPE A: TECHNICAL PROPOSAL

VOLUME 2 OF 2 – RETURNABLES

East London IDZ
Lower Chester Road
Sunnyridge, East London

Contact person: Ms. Anathi Mzantsi Email:
anathi@elidz.co.za

Imvelo Quantity Surveyors
81 Beacons Drive
Beacon Bay
5241

Contact Person: Mike Rooney
Tel : 043 – 748 5209
E-Mail : mike@imvelogs.co.za

Tenderer ____ Witness 1 ____ Witness 2 ____ Employer ____ Witness 1 ____ Witness 2 ____

Envelope A: Technical Proposal Volume 2 of 2 - Returnables

PART T2: RETURNABLE SCHEDULES

T2.1: LIST OF RETURNABLE DOCUMENTS

T2.2: RETURNABLE DOCUMENTS (COMPULSORY SUBMISSIONS)

Document 1: Tax Clearance Certificate

TENDERER TO ATTACH ORIGINAL TAX CLEARANCE CERTIFICATE TO THIS PAGE

**Document 2: Letter of Good Standing from Workmen's
Compensation Commissioner**

TENDERER TO ATTACH CERTIFIED COPY TO THIS PAGE

Document 3: Signed Declaration of Form of Acceptance

Declaration of Form of Offer and Acceptance

The Tenderer must declare that the Form of Offer and Acceptance in Envelope B “Financial Proposal” is completed and signed. Failure to complete and sign the declaration will render the tender non-responsive

Tenderer:	
Name of Representative:	
Telephone number:	
Fax number:	
Designation:	

I, the authorised signatory of the Tenderer, hereby declare that the Form of Offer and Acceptance in Envelope B “Financial Proposal” is completed and signed.

Name of Signatory	Capacity:
Signed on behalf of Tenderer:	Dated:

Document 4: Proof of Company Registration

TENDERER TO ATTACH PROOF OF COMPANY REGISTRATION TO THIS PAGE

**Document 5: Proof of Company Registration with
CIDB in the Required Category**

TENDERER TO ATTACH CERTIFIED COPY TO THIS PAGE

Document 6: ELIDZ Procurement Handbook

TENDERER TO ATTACH DOCUMENT TO THIS PAGE

PROCUREMENT HANDBOOK



east london idz
business streamlined



BUSINESS STREAMLINED

The East London Industrial Development Zone SOC Ltd is the operator of the East London Industrial Development Zone (ELIDZ), a multi-million-rand infrastructure and bulk services development initiative by the Department of Trade and Industry (DTI) to attract export oriented investment into the city. The zone is located on the West Bank of East London, adjacent to the existing port and airport.

VISION

World class Operator of a prestigious industrial complex where highly competitive organisations thrive on streamlined business benefits and stimulate sustainable regional economic growth.

MISSION

To provide investor solutions and to attract and develop strategic industries that strengthen South Africa's global competitiveness through the development and operation of a thriving, specialized industrial complex.

The ELIDZ pursues its mission through the setting of programmes of action which seek to ensure the creation and delivery of:

- A suitable location for the establishment of strategic investments;
- Promotion and development of productive links between domestic and zone-based industries, to optimize use of existing infrastructure, generation of employment and creation of technology transfers; and
- Enablement of the beneficiation of local resources by resource-seeking industries.

The organization maintains four broad programmes in addressing these objectives. These are:

- Institutional Development and Corporate Administration;
- Zone Development (Infrastructure and Operations);
- Business Development and Investment Promotion; and
- Zone Management and Investor Servicing.

ELIDZ VALUES AND BELIEFS

- We exceed customer expectations and display passion for delivering exceptional service.
- We embrace a challenging style that encourages creativity, free thought and calculated risk-taking in pursuit of ever-higher goals.
- As a team, which values each person's worth and dignity, we learn from each other and from our experiences.
- We accept responsibility with consequences and commit to fair application of the ELIDZ policies, without abuse or manipulation.
- We display transparency in the way we work, and communicate with honesty and integrity in all our relationships.
- We capitalize on diversity and co-operation across departmental boundaries and throughout the company, with our customers and our suppliers.
- We are committed to establishing benchmarked quality in everything we do.

PROCUREMENT

The ELIDZ has established a procurement system with processes that are fair, transparent, equitable and cost-effective. We regard our suppliers as business partners. Service Providers' days shall be held to share information, discuss policy issues and address supplier concerns as a way of building win-win sustainable business relations.

The ELIDZ procurement policy assigned preference to transactions with Local Business (Buffalo City – Eastern Cape – South Africa), Small Businesses and Businesses that are contributing to Broad Based Black Economic Empowerment (BBBEE). Our procurement policy and strategic procurement targets for SMMEs and BEE demonstrate a commitment to socio-economic transformation.

RATIONALE FOR EMPOWERMENT

- Economic advancement.
- Higher growth path is not possible without broad based empowerment.
- Skills, low levels of entrepreneurship and low income are major constraints to economic growth.
- Human and social dimension are important given historical legacy.

REGISTRATION OF INTEREST TO PROVIDE GOODS AND SERVICES

By completing and submitting this form you hereby grant permission to the ELIDZ SOC Ltd to capture this data as part of its vendor database profile. Completion of this form does not in any way guarantee any contracts whatsoever, but said information will be included on the ELIDZ SOC Ltd vendor database.

A. BUSINESS DETAILS

Registered Business Name	<input type="text"/>		
Trading Name	<input type="text"/>		
Location	<input type="text"/>		
Subsidiary	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If yes, Holding Co. Name <input type="text"/>
Central Supplier Database (CSD) Registration number (MAAA Registration number):	<input type="text"/>		

B. ADDRESS

PHYSICAL

Building / Complex Name	<input type="text"/>	City / Town	<input type="text"/>
Street Name & Number	<input type="text"/>	Province	<input type="text"/>
Suburb	<input type="text"/>	Country	<input type="text"/>
	<input type="text"/>	Postal Code	<input type="text"/>

POSTAL

P.O. Box / Pvt Bag	<input type="text"/>	Province	<input type="text"/>
City / Town	<input type="text"/>	Country	<input type="text"/>
	<input type="text"/>	Postal Code	<input type="text"/>

C. CONTACT DETAILS

COMPANY DETAILS

Area Code	<input type="text"/>
Telephone	<input type="text"/>
Facsimile	<input type="text"/>
Website	<input type="text"/>
Email	<input type="text"/>

CONTACT PERSONS DETAILS

First Name	<input type="text"/>
Surname	<input type="text"/>
Position	<input type="text"/>
Area Code	<input type="text"/>
Telephone	<input type="text"/>
Facsimile	<input type="text"/>
Email	<input type="text"/>
Cellular	<input type="text"/>

D. BUSINESS OVERVIEW

Type of Company:	<input type="checkbox"/> Sole Trader	<input type="checkbox"/> Partnership	<input type="checkbox"/> Close Corporation	<input type="checkbox"/> Ltd	<input type="checkbox"/> (Pty) Ltd	<input type="checkbox"/> Other
If other (please specify)	<input type="text"/>					
Main Industry of Business	<input type="text"/>					
Type of Industry	<input type="text"/>					
Professional Membership Details	<input type="text"/>					
(Organisations of which you are a member)	<input type="text"/>					

Please provide details of the services or products you offer

1.
2.
3.

Vat Registration No. (if applicable)		
Business Registration No. / ID No.		
SARS Tax Registration No.		
UIF Registration No.		
Skills Levy Registration No.		
No. of Branches		No. of Subsidiaries

E. BACKGROUND

Date of Establishment			
No. of active business years in Buffalo City Municipality		Eastern Cape	
No. of active business years in RSA		International	
Main services performed in the last 5 years (please list)			
1.			
2.			
3.			

F. REFERENCES

Name of Client	Contact Person	Contact Number

Joint Venture Partners (if applicable)	Joint Venture Contact Person	Joint Venture Contact Number

G. DECLARATION

I understand that should my business be awarded a contract, the said contract offered will be subject to the information given on this form being correct.

Any misrepresentation of facts may lead to disqualifications. Should such misrepresentation be uncovered after commencement of contracted work, the ELIDZ reserves the right to terminate the contract and recover all payments made to the business.

Full Name: Initials:

Please tick box to confirm that you have fully understood and agree with the above statement.

Signature: _____ Date: _____

BROAD BASED BLACK ECONOMIC EMPOWERMENT (BBEE) STATUS

ELIDZ is committed to social transformation. The company targets SMMEs & BEE enterprises when procuring services and products from vendors. This is done in line with the Preferential Procurement Policy Framework Act (5 of 2000) and its regulations as aligned to the Broad-based Black Economic Empowerment Act (53 of 2003), as amended.

Definition of Terms

Black People: Means African, Coloured, Indian or Chinese persons who are natural persons and

- Are citizens of the Republic of South Africa by birth or descent; or
- Are citizens of the Republic of South Africa by naturalization before the commencement date of the Constitution of the Republic of South Africa Act of 1993; or
- Became citizens of the Republic of South Africa after the commencement date of the Constitution of the Republic of South Africa Act of 1993, but who, for the Apartheid policy that had been in place prior to that date, would have been entitled to acquire citizenship by naturalization prior to that date.

Broad Based Black Economic Empowerment: this means the economic empowerment of all black people through diverse but integrated socio-economic strategies that include:

- Increase the number of black people that manage, own and control enterprises and productive assets;
- Facilitating ownership & management of enterprises & productive assets by communities, workers, cooperatives & other collective enterprises;
- Human resources and skills development; \achieving equitable representation in all occupational categories and levels in the workshop;
- Preferential procurement; and
- Investment in enterprises that are owned or managed by black people

Disability: The definition of persons with disabilities as contained in the employment act is used. It means employees who have a long-term or recurring physical or mental impairment, which substantially limits their prospects of entry into, or advancement in employment. The total number of employees with disabilities (irrespective of race or gender) is expressed as a percentage of the total number of employees (irrespective of race or gender) in all levels of the organisation.

B-BBEE Rating

Please tick next to your B-BBEE Level and attach your accredited B-BBEE certificate

Criteria & BBBEE Rating	Please Tick
Level 1 contributor: 100% and above	<input type="checkbox"/>
Level 2 contributor: 85 – 100%	<input type="checkbox"/>
Level 3 contributor: 75 - 85%	<input type="checkbox"/>
Level 4 contributor: 65 - 75%	<input type="checkbox"/>
Level 5 contributor: 55 - 65%	<input type="checkbox"/>
Level 6 contributor: 45 - 55%	<input type="checkbox"/>
Level 7 contributor: 40 - 45%	<input type="checkbox"/>
Level 8 contributor: 30 - 40%	<input type="checkbox"/>
Non-Compliant	<input type="checkbox"/>

Companies with annual turnover less than R10 million to submit an account or SARS letter confirming turnover.

Turnover

State company latest annual turnover

Additional Information

1.1.1 Ownership held by black shareholders

(% of total shares)

1.1.2 Ownership held by black female shareholders

(% of total shares)

DISCLOSURE OF INTEREST

Conflict of interest includes:

- Direct or indirect ownership by ELIDZ employees or members of the board and its committees, their spouses or immediate family in a contractor or supplier (service provider) which is, or intends to do business with the ELIDZ;
- The ELIDZ employees or members of the board and its committees, their spouses or immediate family serving as an officer, director, employee, committee member, agent, representative or consultant, to any current supplier or to any other organization that does business with ELIDZ;
- ELIDZ employees or members of the board and its committees, their spouses or immediate family receiving fees, commissions or other compensations from suppliers or service providers; and
- ELIDZ employees or members of the board and its committees, their spouses or immediate family, receiving gifts, hospitalities, entertainment or other courtesies from suppliers or potential suppliers;
- Amounts received by the ELIDZ employees or members of the board and its committees, their spouses or immediate family that are more than R1000 in the form of fees, donations, gifts, must be disclosed.

DISCLOSURE FORM:

Are you or any person connected with the bidder presently employed at the East London IDZ?

No Yes (if yes, complete the following)

Name of Person	Position Occupied	Nature of Relationship

Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the East London IDZ and who may be involved with the evaluation and or adjudication?

No Yes (if yes, complete the following)

Name of Person	Position Occupied	Nature of Relationship

Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between the bidder and any person employed by the East London IDZ who may be involved with the evaluation and or adjudication?

No Yes (if yes, complete the following)

Name of Person	Position Occupied	Nature of Relationship

Do ELIDZ members of the board or board committees, employees, their spouses or immediate family have any direct / indirect interest in your company?

No Yes (if yes, complete the following)

Name of Person	Nature of Relationship	Extent of Financial Interest

Do ELIDZ members of the board, committees, employees, their spouses or immediate family currently serve as an officer, director, partner, employee, committee member, agent, representative, or consultant to your company?

No Yes (if yes, complete the following)

Name of Person	Current Position	No. of Years	Remuneration Received

Have ELIDZ members of the board, committees, employees, their spouses or immediate family received any fees, commissions or other compensations from your company within the last year?

No Yes (if yes, complete the following)

Name of Person	Nature of Benefit	Approximate Value

Have ELIDZ members of the board, committees, employees, their spouses or immediate family received any sponsorship from your company within the last year?

No Yes (if yes, complete the following)

Source of Assistance / Sponsorship	Description of Assistance / Sponsorship	Value of Assistance / Sponsorship

Have ELIDZ members of the board, committees, employees, their spouses or immediate family received any gifts, hospitalities, entertainment or any other such gratuities from your company within the last year?

No Yes (if yes, complete the following)

Name of Person	Type of Gratuity	Approximate Value

I _____ understand that should my business be awarded a contract, said contract offered, will be subject to the information given on this form being correct.

Failure to disclose Conflict of interest information amounts to misrepresentation. Should any misrepresentation be uncovered after commencement of contracted work, the ELIDZ reserves the right to terminate the contract and recover all payments made to the business.

Signature: _____

Date: _____

CHECKLIST

Please submit the following documents as an attachment to this handbook

Documents Required		Please tick
1.	Certified Copies of ID (owner / manager)	
2.	Business Profile	
3.	Accredited B-BBEE or Certified copy of original	
4.	Valid TAX Clearance Certificate	
5.	Company Registration Documents	
6.	Letter from an Accountant confirming Annual Turnover for EMES	
7.	EMES - Valid letter confirming B-BEE status of the company	
8.	Banking details - Bank letter and company letter stating banking details	



Lower Chester Road, Sunnyridge,
East London, 5201

PO Box 5458, Greenfields,
East London, 5208
Republic of South Africa

T: +27 (0)43 702 8200 | F: +27 (0)43 702 8251
E: scm@elidz.co.za | www.elidz.co.za

**Document 7: Proof of Registration on CSD – MAAA
Number**

TENDERER TO ATTACH CERTIFIED COPY TO THIS PAGE

Document 8: B-BBEE Verification Certificate

**TENDERER TO ATTACH ORIGINAL OR CERTIFIED COPY OF B-BBEE
VERIFICATION CERTIFICATE TO THIS PAGE**

Document 9: Signed Declaration in Respect of Local Content

Declaration of National Treasury Designated Sectors Instruction No. 15 of 2016/2017 Stipulated Minimum Threshold of Conversion Processes for Local Production and Content for Steel Products in Components for Construction

The Tenderer must declare that they have complied with the abovementioned requirements and completed Part C2.7: SBD 6.2 in Envelope B "Financial Proposal". Failure to complete and sign the declaration will render the tender non-responsive.

Tenderer:	
Name of Representative:	
Telephone number:	
Fax number:	
Designation:	

I, the authorised signatory of the Tenderer, hereby declare that Part C2.7: SBD 6.2 in Envelope B "Financial Proposal" is completed and signed.

Name of Signatory	Capacity:
Signed on behalf of Tenderer:	Dated:

Document 10: Documents in Respect of 30% SMME sub-contracting

NB!

Tenderers are required to submit with the tender, for each of the SMME sub-contractors, certified copies of valid B-BBEE certificates or sworn affidavits for EME's and QSE's confirming ownership and copies of CSD registration summary reports. The actual sub-contracting agreements with SMME will only be required upon award of this contract

9.1 Contractor declaration with regards to 30% SMME Sub-contracting:

I / We tender the following SMME participation targets of:

Tender Amount Including VAT	N/A
SMME Value Including VAT	N/A
Percentage of SMME to Tender Amount ⁽¹⁾	

Note (1): *Bidders that do not meet minimum SMME 30% subcontracting requirements will be deemed to be non-responsive and shall be disqualified.*

<p>SIGNED FOR THE TENDERER:</p>	<p>..... NAME OF TENDERER</p>
<p>..... SIGNATURE: TENDERER</p> <p>NAME:</p> <p>CAPACITY:</p> <p>DATE:</p>	<p>..... SIGNATURE: WITNESS 1</p> <p>NAME:</p> <hr/> <p>..... SIGNATURE: WITNESS 2</p> <p>NAME:</p>

9.2 Targeted Percentages per CIDB Group:

CIDB Grading irrespective of trade	Max CIDB Value Range	Minimum Targeted Percentage Allocation AppORTioned to the 30%	Percentage Goal Tendered	Estimated Rand Value (R) Including VAT
Grade 1-2	R 1 000 000	1%	%	N/A
Grade 3	R 3 000 000	1%	%	N/A
Grade 4	R 6 000 000	3%	%	N/A
Grade 5	R10 000 000	5%	%	N/A
Grade 6	R 20 000 000	6%	%	N/A
Grade 7	R 60 000 000	14%	%	N/A
Total % SMME Goal Tendered ⁽¹⁾		30%	%	N/A

Note (1): *Bidders that do not meet minimum SMME 30% subcontracting requirements will be deemed to be non-responsive and shall be disqualified.*

9.3 Sub-contracting Agreements: The actual sub-contracting agreements with SMME will only be required upon award of this contract

This Agreement, as negotiated herein, is entered into by and between
Name of the Principal Contractor

And the undersigned SMME (EME and QSE) subcontractor

(Document to be submitted with original signatures)

DECLARATION	
I/we, the undersigned, do hereby declare that I/we have read and understood this Sub-Contracting Agreement for the sub-contract work.	
Name of the Subcontractor	
Name and Signature of the Subcontractor Representative	Signature:
	Representative:
CIDB Grading	
Contact Details	Office Tel:
	Cell Phone:
	Email:

T2.3: RETURNABLE DOCUMENTS (FORMS - SUBMISSIONS FOR EVALUATION)

Form P01: Record of Addenda to Tender Documents

We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

Name of Signatory	Capacity:
Signed on behalf of Tenderer:	Dated:

T2.4: RETURNABLE DOCUMENTS (FOR FUNCTIONALITY SCORING)

Criteria 1: Approach

- 1.1 Attach Construction Programme (Gantt Chart)**
- 1.2 Methodology and Execution Strategy**

Criteria 2: Tenderer's Expertise and Resources

- 2.1 Management Organogram and Key Staff: CV's of Key Staff Members, which include verifiable reference letters, to be attached. Failing this, no points will be awarded.**
- 2.2 Relevant Experience: Verifiable proof of successfully completed similar projects to be included. Failing this, no points will be awarded**

Criteria 3: Health, Safety and Environment

- 3.1 Attach your Company's OHS Policy**
- 3.2 Attach OHS and CEMP Methodology and Execution Strategy**
- 3.3 Attach Health and Safety File**

Criteria 4: Local Operational Office and Yard

- 5.1 Proof of registered office within the confines of the Buffalo City Metropolitan Municipality
Alternatively proof of registered office within the Eastern Cape**